



CORPORATION BERHAD

Company No : 491485-V

(Incorporated in Malaysia under the Companies Act, 1965)

PUBLIC ISSUE

OF 13,050,000 NEW ORDINARY SHARES

OF RM1.00 EACH AT AN ISSUE PRICE

OF RM1.40 PER NEW ORDINARY SHARE

PAYABLE IN FULL ON APPLICATION

IN CONJUNCTION WITH THE LISTING OF

LIPO CORPORATION BERHAD

ON THE SECOND BOARD OF

THE KUALA LUMPUR STOCK EXCHANGE

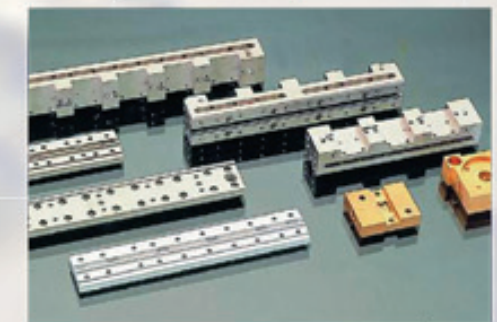
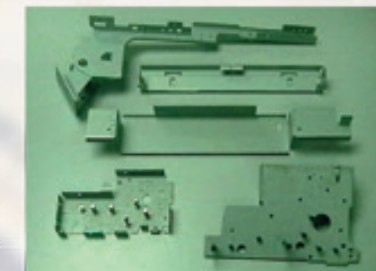
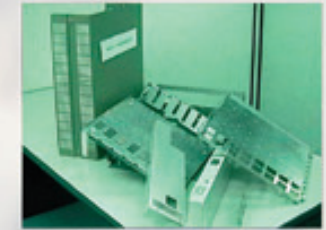
Adviser and Managing Underwriter

CIMB

Commerce International Merchant Bankers Berhad

Company Number 18417-M

FOR INFORMATION CONCERNING CERTAIN RISK FACTORS
WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS,
SEE "RISK FACTORS" CONTAINED IN SECTIONS I(5) AND III HEREIN



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